



Education Appropriations Subcommittee

Legislative Services Agency Fiscal Services Division

- Nonpartisan agency of the General Assembly.
- Provide objective fiscal analysis to both chambers and both political parties on legislation and legislative proposals.



Fiscal Services Division

- Assist General Assembly with developing a balanced budget.
- Analyze and monitor the status of appropriations bills through the legislative process.
- Primary staff for appropriations subcommittees.
- Provide information and analysis of State revenues and expenditures (Budget Analysis).
- Evaluate the fiscal impact of legislative proposals for State and local government (Fiscal Notes).
- Review the operations of State government for efficiencies and determine if the programs work as intended.



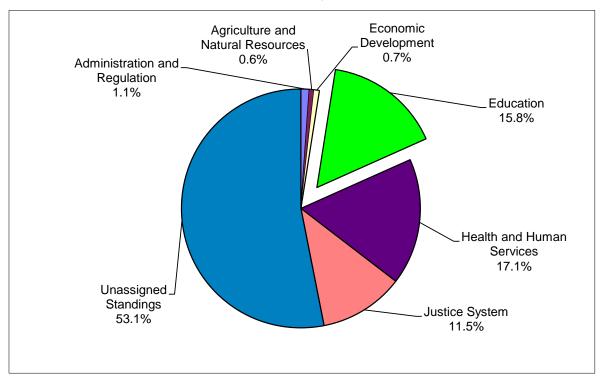
Education Appropriations Subcommittee

- Department for the Blind
- Iowa College Student Aid Commission
- Department of Education
- Board of Regents



State General Fund

FY 2011 Total \$5.3 Billion

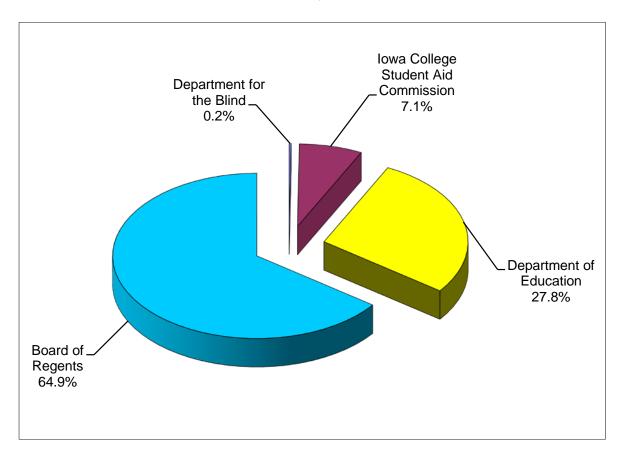


- In FY 2011, General Fund appropriations total \$5.3 billion.
- Of this amount, the Education Appropriations Subcommittee appropriated \$835.6 million or 15.8% of the total.



Education Appropriations Subcommittee

FY 2011 Total \$835.6 Million





Department for the Blind

- The Department for the Blind provides vocational rehabilitation, independent living skills, library services, and other essential services to blind lowans.
- The Department consists of four divisions:
 - Field Operations
 - Adult Orientation and Adjustment Center
 - Business Enterprises Program
 - Library for the Blind and Physically Handicapped



LSA: January 2011

6

Department for the Blind

- State funding serves as match to draw down federal funding in a ratio of 29% State to 71% federal.
- Federal funding is subject to a maintenance of effort (MOE) requirement.
 - ◆ To avoid reduction in available federal funds for <u>FFY</u> 2013 (October 2012 to September 2013), State funding in <u>FFY 2012</u> (October 2011 to September 2012) must equal or exceed State funding for <u>FFY 2010</u> (October 2009 to September 2010).



Department for the Blind

- State General Fund appropriations have been declining:
 - ◆ FY 2008 \$2,484,953
 - FY 2009 \$2,463,314
 - ◆ FY 2010 \$2,032,265
 - ◆ FY 2011 \$1,814,950



College Student Aid Commission

- Offers lowa students and families assistance in obtaining student financial aid and college-related information.
- Administers State grant and loan-forgiveness programs.
- Provides financial literacy education and outreach services.
- Makes available borrower services to avoid loan default and to assist in loan rehabilitation.
- Conducts research and distributes higher education data.



College Student Aid Commission

- Serves as the State's "guaranty agency" to administer the Federal Family Education Loan Program (FFELP).
- Receives approximately \$14.0 million of its \$14.7 administrative budget from the various fees associated with the FFELP program.
- The federal Health Care and Education Reconciliation Act of 2010 ended FFELP with no new FFELP loans being issued after June 30, 2010.
- Revenues for the administrative budget are projected to decline as the currently existing FFELP loans are paid off, beginning with a \$2.7 million decline in FY 2011.



College Student Aid Commission FY 2011 General Fund Appropriations

Commission Administration Grant and Loan Programs

\$ 249,897
59,008,297
\$ 59,258,194



State Financial Aid Programs

		Est. FY 2011
Iowa Grants	\$	848,761
DSM University - Osteopathic Loans		79,251
DSM University - Physician Recruitment		270,448
National Guard Benefits Program		3,186,233
Teacher Shortage Forgivable Loan		421,016
All Iowa Opportunity Foster Care Grant Program		594,383
All Iowa Opportunity Scholarships		2,403,949
Nurse & Nurse Educator Loan Program		86,736
Barber & Cosmetology Tuition Grant Program		39,626
Tuition Grant Program - Standing		44,013,448
Tuition Grant - For-Profit		4,650,487
Vocational Technical Tuition Grant		2,413,959
	\$	59,008,297



- <u>lowa Grants</u> \$1,000 per year for lowa students attending lowa Regent
 Universities, independent colleges and universities, and community colleges.
 Priority for greatest financial need. Maximum of four years of full-time,
 undergraduate study with part-time proration. Institutions receive funds and make
 awards.
- <u>Des Moines University Osteopathic Loans</u> Forgivable loan to Iowa osteopathic medicine students. Must practice one year in Iowa for every two years of loan taken.
- <u>Des Moines University Physician Recruitment</u> Up to \$100,000 of student debt reduction in return for four years of practice in an lowa shortage or medically underserved community.
- <u>National Guard Benefits Program</u> Annual grant to active Iowa National Guard members attending eligible Iowa colleges and universities. Maximum award equals the resident tuition rate at Iowa Regent universities. Iowa Adjutant General determines eligibility.



- <u>Teacher Shortage Loan Forgiveness</u> Provides loan forgiveness payment up to 20% of the teacher's total federal Stafford loan balance, not to exceed the average resident Regent university tuition rate of year following graduation. Five-year eligibility.
- All Iowa Opportunity Foster Care Grant Grant of up to full cost of attendance to students thatare or were in foster care, or adopted from foster care after their 16th birthday, or under Juvenile Court order to live with a relative, or resided in the State Training School or Juvenile Home until age 18. Must begin college by age 23.
- All Iowa Opportunity Scholarships One-year scholarship (maximum equal to the average tuition and fee rate for Regent university) to Iowa students attending eligible Iowa colleges and universities. Priority for Federal TRIO Programs participants, alternative high school graduates, and homeless youth.



- Nurse and Nurse Educator Loan Forgiveness Provides payment up to 20% of a nurse's total federal Stafford loan balance, not to exceed the average resident Regent university tuition rate of the year following graduation. Must be employed in lowa as a registered nurse or a nurse educator with a master's, specialist, or doctorate degree in teaching at eligible lowa colleges and universities. Five-year eligibility.
- <u>Barber & Cosmetology Tuition Grant</u> Available to Iowa residents attending participating Iowa barber and cosmetology colleges. Priority for greatest financial need. Maximum grant is \$1,200 per year. Institutions receive funds and make awards.
- <u>lowa College Work Study</u> Provides a part-time job on campus based on financial need. Paid for the hours worked. Earnings can be used for personal and miscellaneous expenses. Not used as federal match for federal program. Has not been funded in recent years.



- <u>Iowa Tuition Grant (ITG)</u> Grants to Iowa residents enrolled at one of Iowa's eligible private colleges and universities for up to \$4,000 per year for four years. Priority for financial need.
 - ITG Not-for-Profit Available to accredited nonprofit lowa colleges and university exempt from taxation under section 501(c)(3) of the Internal Revenue (IRS) Code.
 - ◆ <u>ITG For-Profit</u> Available to for-profit institution that had students receiving lowa Tuition Grant awards in FY 2004 or was a not-for-profit institution purchased by a for-profit organization on March 9, 2005. Students at Hamilton College, Kaplan University, and Ashford University are eligible.
- Vocational Technical Tuition Grant Grants to Iowa residents enrolled in vocational-technical or career option programs at Iowa community colleges. Maximum grant is \$1,200 per year for up to two years of education. Part-time students may be eligible for adjusted amounts.



Department of Education

- The Department of Education includes the following Divisions:
 - PK-12 Education
 - Community Colleges and Workforce Preparation
 - School Support and Information
 - Libraries and Information Services
 - Vocational Rehabilitation Services
 - Iowa Public Television



Department of Education FY 2011 General Fund Appropriations

Department Administration	\$	6,403,236
Early Childhood		40,417,739
K-12 Education		14,676,142
Community Colleges		153,630,508
Libraries		4,172,361
Vocational Rehabilitation		5,004,499
Iowa Public Television		8,203,496
	\$	232,507,981



Department of Education – Early Childhood

- Early Childhood includes appropriations for:
 - Early Childhood Iowa (ECI) (three appropriations)
 - Special Education Services for Birth to Age Three (matches federal funds)
 - Statewide Voluntary Preschool (first-year funds only)



Department of Education – K-12 Education

- K-12 Education includes appropriations for:
 - Vocational Education (matches federal funds)
 - Food Service (matches federal funds)
 - Nonpublic Textbook Services
 - Student Achievement / Teacher Quality (not salaries)
 - Administrator Mentoring
 - Model Core Curriculum



Department of Education – Community Colleges

- Community Colleges includes appropriations for:
 - Unrestricted General Aid (15 appropriations) –
 Total funding available is allocated among colleges based on formula in Iowa Code Section 260C.18C
 - Community College Salaries Department allocates the appropriation among colleges based on formula to supplement faculty salaries. Becomes part of base for allocating next year's General Aid.



Department of Education – Libraries

- Libraries includes appropriations for:
 - State Library (matches federal funds)
 - Enrich Iowa Libraries aid to local public libraries (matches federal funds)
 - Library Service Areas six regional offices that provide support to local public libraries
- Iowa Library Association has submitted recommendation to General Assembly to reorganize the State Library and Library Service Areas



Department of Education – Vocational Rehabilitation Services

- The Division of Vocational Rehabilitation Services focuses primarily on returning Iowans to the workforce. In addition, the Division helps Iowans unable to return to work to live independently.
- State funding serves as match to draw down federal funding in a ratio of 29% State to 71% federal.
- Federal funding is subject to same MOE as the Department for the Blind.



Department of Education – Vocational Rehabilitation Services

- State General Fund appropriations have declined since FY 2009:
 - ◆ FY 2008 \$5,722,720
 - ◆ FY 2009 \$6,123,074
 - ◆ FY 2010 \$4,990,655
 - ◆ FY 2011 \$5,004,499



Department of Education – lowa Public Television (IPTV)

- General Fund appropriations for IPTV include:
 - General operations (matches federal funds)
 - Regional Telecommunications Councils (RTCs) that provide scheduling and support for Iowa Communications Network (ICN) rooms around the State
- IPTV also receives significant non-General Fund support for infrastructure projects



Board of Educational Examiners

- Licenses teachers and administrators; provides recognition of other school professionals (SPRs)
- Self-funded with fee revenue (beginning FY 2005) no State appropriation
- Keeps 75.0% of fee revenue; deposits 25.0% to General Fund
- Has sole authority to set fees
- Works cooperatively with but independent of the State Board of Education and Department of Education



Board of Regents

- The Board of Regents is a group of nine citizens with responsibility for policymaking, coordination, and oversight of:
 - University of Iowa
 - Iowa State University
 - University of Northern Iowa
 - lowa School for the Deaf
 - Iowa Braille and Sight Saving School
 - Iowa Public Radio



Example 2011 General Fund Appropriations

Board Office		1,105,123
Graduate Centers		294,541
Iowa Public Radio		406,318
University of Iowa		227,961,871
Iowa State University		218,910,992
University of Northern Iowa		79,661,689
lowa School for the Deaf		8,742,106
Iowa Braille and Sight Saving		4,952,566
	\$	542,035,206



Board of Regents

- Board Office Administrative support for the Board of Regents.
- <u>Graduate Centers</u> Consortium of universities providing regional opportunities for graduate education (degrees, certificates, and professional update).
 - Southwest Iowa Resource Center (Council Bluffs)
 - Tri-State Graduate Center (Sioux City)
 - Quad Cities Graduate Center
- <u>Iowa Public Radio</u> Consolidation of eight university-owned public radio stations operating as a nonprofit corporation.



Board of Regents – Universities

- <u>University of Iowa (SUI)</u> Established in 1847 and is a major national research university offering more than 100 areas for both undergraduate and graduate study through colleges of Liberal Arts and Sciences, Education, Engineering, Law, Nursing, Pharmacy, Dentistry, Public Health, the Henry B. Tippie College of Business, the Roy J. and Lucille A. Carver College of Medicine, and the Graduate College.
- <u>Iowa State University (ISU)</u> Established as the Iowa Agricultural College and Model Farm in 1858 and became a land-grant university in 1864. Offers more than 300 degree programs at the bachelor's, master's, doctoral, and professional levels through the colleges of Agriculture and Life Sciences, Business, Design, Engineering, Graduate, Human Sciences, Liberal Arts and Sciences, and Veterinary Medicine.
- <u>University of Northern Iowa (UNI)</u> Established as a normal school for teacher preparation in 1876. Has more than 120 majors offered by 40 departments within six colleges: Business Administration, Education, Humanities and Fine Arts, Natural Sciences, Social and Behavioral Sciences, and Graduate.



Board of Regents – University Programs and Centers

• In addition to providing a college education, each university operates a number of programs and centers. The programs have, with varying emphasis, research, outreach, and education components. The following receive General Fund appropriations.



University of Iowa – Programs and Centers

- Oakdale Campus research park and business incubator.
- Hygienic Laboratory –
 multidisciplinary analytical and
 diagnostic services including
 disease and environmental
 testing services.
- <u>Family Practice Program</u> network of seven communitybased residencies training physicians in family practice specialty.

- Specialized Children Health
 Services management of complex treatment for cancer, hemophilia, and high risk infants.
- <u>Cancer Registry</u> Collects population data on cancer incidence, survival, and mortality.
- Substance Abuse Consortium coordinates substance abuse research and knowledge transfer among researchers, professionals in the field, and public policy makers.



University of Iowa – Programs and Centers

- Biocatalysis Develops new technologies for chemical, pharmaceutical, nutritional and agrochemical industries using state-of-the-art fermentation and purification facilities. Products include vaccines, enzymes, immobilized catalysts, antibiotics, therapeutics, nucleotides, polysaccharides, peptides, polymers, and biochemicals.
- Primary Health Care –
 Community health services.

- Birth Defects Registry Collects data on selected congenital and inherited disorders, monitors trends to assist in research and education for prevention and treatment of these disorders.
- <u>Larned A. Waterman Iowa</u>
 <u>Nonprofit Resource Center</u> An interdisciplinary collaboration providing educational and service programs to improve the operation of Iowa nonprofit organizations.



Iowa State University – Programs and Centers

- Agricultural Experiment Station –
 Established in 1888. Conducts
 biological, physical, and social
 sciences research to contribute to
 agricultural industry advancement.
- Cooperative Extension Builds partnerships and provides researchbased education to improve quality of life in Iowa communities. Areas include business and industry, economic development, crops, environment, farm management, home and family, livestock, and home and garden.
- <u>Leopold Center</u> Operates statewide research and education programs for sustainable agricultural practices emphasizing profitability, conservation of natural resources, understanding the negative impacts of agriculture, and development of alternative practices.
- <u>Livestock Disease Research</u> The Livestock Health Advisory Council supports new and continued research relating to livestock health by awarding competitive grants, currently at a maximum of \$25,000, from State appropriated monies.



University of Northern Iowa – Programs and Centers

- Recycling and Reuse Center An interdisciplinary research, education, and outreach center that awards grants to conduct basic and applied research on sustainability and new approaches to recycling and reuse.
- Math and Science Collaborative The Iowa Mathematics and Science Education Partnership (IMSEP) is a collaboration among universities and community colleges to improve mathematics and science performance of Iowa students, prepare more high-quality mathematics and science teachers, and promote statewide collaboration and cooperation. Grants are awarded for projects to improve math and science education.
- Real Estate Education Program lowa's only four-year degree program in real estate. The program is housed in the College of Business Administration and provides an education for the real estate profession, including appraisal and investment analysis, asset management, commercial and residential brokerage, loan closing and servicing, mortgage banking and mortgage underwriting, and property management and development.



Board of Regents – Special Schools

- <u>lowa School for the Deaf</u> Located in Council Bluffs and serves students from Iowa and Nebraska that are deaf or hard-ofhearing, including those with multiple disabilities, from preschool through age 21, with intensive, individualized instruction and use of technology.
- <u>Iowa Braille and Sight School/Statewide System for Vision Services</u> Provides a full continuum of services for students that are blind or visually impaired. Services are provided directly to students as well as technical assistance, consultation and collaboration with other educators serving students that are blind or visually impaired. The organization is in the process of moving from a traditional school for the blind to a network providing community-based services.



Education Funding Outside of the Education Appropriations Subcommittee

- K-12 School Aid and Categoricals Education Committees. Includes school district operations and Teacher Quality salary and professional development funding.
- <u>Child Development</u> Education Committees. Standing Limited appropriation for early childhood at-risk programs, including Shared Visions.
- <u>Transportation of Nonpublic Students</u> Education Committees.
 Standing limited appropriation.
- <u>Community College Workforce Programs</u> Economic Development Appropriations Subcommittee. Includes tax credits and other fund appropriations. See *Fiscal Topic*, State Funding of Community Colleges, included in blue book.



Education Funding Outside of the Education Appropriations Subcommittee

- <u>Tuition Replacement</u> Transportation and Infrastructure Appropriations Subcommittee. Rebuilding Iowa Infrastructure Fund (RIIF) appropriation replacing debt service costs that otherwise would be paid from tuition.
- <u>University Economic Development Programs</u> Economic Development Appropriations Subcommittee.
- <u>Veterinary Diagnostic Laboratory</u> Agriculture and Natural Resources Appropriations Subcommittee. Partial funding for operations.
- <u>Capitals</u> Transportation and Infrastructure Appropriations
 Subcommittee. Non-General Fund appropriations for infrastructure-related purposes.



For more information, contact:

Dwayne Ferguson 515-281-6561 Legislative Fiscal Bureau Miller Building dwayne.ferguson@legis.state.ia.us robin.madison@legis.state.ia.us

Robin Madison 515-281-5270 Legislative Fiscal Bureau Miller Building

